

TT-148 (7/66)

At a Surrogate's court, held
in and for the County of New York
at the Courthouse in said
county, on the day of
, 19 69.

Present,

Hon.

Surrogate

In the Matter of the Application to
Determine the Estate Tax under
Article 26 of the Tax Law upon the
Estate of MARILYN MONROE

: File No. 2781 1962
: ORDER FIXING TAX

Deceased.

:

On reading and filing the verified petition of AARON R. FROSCH
dated the 29th day of May , 1969,
and it appearing that the said decedent died on the 5th day of
August , 1962 and left certain property, described in said
petition and schedules attached thereto, the transfer of which is subject to
the tax imposed by the provisions of Article 26 of the Tax Law, and proof
having been made of due service of said petition and the notice of motion for
this order upon the attorney for the State Tax Commission, now on motion of
GREENBAUM, WOLFF & ERNST , Esq., attorney for
the petitioner herein; SOLON S. KANE Esq.,
attorney for the State Tax Commission appearing and not opposing, it is

ORDERED AND ADJUDGED that the value of the New York gross estate of said
decedent, the New York estate tax deductions, the New York taxable estate, the gross
estate tax, and the credits against such tax and the net estate tax are hereby fixed
and determined as follows:

New York gross estate	\$ 836,521.31
New York estate tax deductions.	\$ 415,080.19
New York taxable estate	\$ 421,441.12
New York gross estate tax	\$ 16,072.05
Credits against estate tax.	\$ -0-
New York net estate tax	\$ 16,072.05



STATE OF CALIFORNIA
FRANCHISE TAX BOARD
1025 P STREET
SACRAMENTO, CALIFORNIA 95814

SURROGATE'S
IN THE ~~SUPERIOR~~ COURT OF THE STATE OF ~~CALIFORNIA~~ NEW YORK

IN AND FOR THE COUNTY OF New York

IN THE MATTER OF THE ESTATE OF

Marilyn Monroe

Deceased

Social Security Number 563-32-0964

CREDITOR'S CLAIM

Probate number P-2781-1962

The undersigned hereby certifies:

1. That he is one of the authorized and acting agents of the Franchise Tax Board of the State of California, and as such he is qualified and empowered to make this claim on behalf of the said Board;
2. That the consideration of the debt is a tax duly levied and assessed under the provisions of Parts 10 and 11 of Division 2 of the Revenue and Taxation Code of the State of California;
3. That the above-named decedent is now justly and truly indebted to the State of California computed as follows:

<u>Type of Assessment</u>	<u>Taxable Year</u>	<u>Tax</u>	<u>Interest at 6% per year</u>	<u>Computed to</u>	<u>Total</u>
Self-assessed	1962	\$2614.24	\$657.44	8/31/66	\$3271.68

Total tax principal and accrued interest to date herein \$ 3271.68

(Additional interest accrues on the unpaid tax at the rate of 6% per annum from the "computed to" date shown above to the date of payment.)

4. That the due date for the said tax is past; that no part of the said tax has been paid except as above stated; that there are no set-offs or counterclaims to the same; that no note or judgment has been recovered therefor; that the undersigned has not, nor has any person, to his knowledge or belief, for the use or benefit of the State of California, had or received any manner of security for the said tax or interest or penalty whatever, EXCEPT as follows:

I declare under penalty of perjury that the foregoing is true and correct.

Dated at Sacramento, California, on August 1, 1966

W. C. Hall

W. C. Hall, Tax Compliance Supervisor

MAKE ALL CHECKS PAYABLE TO THE FRANCHISE TAX BOARD AND
MAIL TO 1025 P STREET, SACRAMENTO, CALIFORNIA 95814

Surrogate's Court

JIFCM COUNTY OF NEW YORK

In the Matter of the Appraisal under the Estate Tax
Law of the Estate of

MARILYN MONROE

Deceased.

TO THE SURROGATE'S COURT OF THE COUNTY OF NEW YORK

Milton Eletz succeeding
I.B. Franklin Spencer, Estate Tax Appraiser, having been designated
by ~~him~~ the ~~effective~~, Surrogate of the County of NEW YORK, by an
order duly made ~~and signed~~ on the 7th day of AUGUST 1964, to appraise
the estate of the above-named decedent, pursuant to the provisions of the law imposing a tax
on estates of residents and nonresidents, and the statutory notice by mail having been duly
given herein to all the persons entitled thereto as provided in Section 249-v of the Tax Law as
appears by copy of such notice and affidavit of mailing thereof hereunto annexed, and having
held an appraisal on the 25th day of NOVEMBER 1969,
at the office of the Estate Tax Appraiser for the County of NEW YORK,
and having heard the allegations and proofs of the parties then and there appearing before me
and offering the same, and having given due consideration to the affidavits and other papers
submitted herein, and having made due and careful inquiry into all the matters and things
brought before me in this proceeding, do now make and file the following report:

FIRST - I report that the decedent herein died a resident of the State of New York on
the 5th day of AUGUST 1962, ~~leaving a~~, leaving a
Last Will and Testament, copy of which is hereunto annexed, which was duly admitted to
probate by this Court on the day of 1962,
and that thereafter on the 30th day of OCTOBER 1962, Letters ~~to~~
~~administration~~ Testamentary upon the estate of the said decedent were duly issued by this
Court to

AARON R. FROSCH

300 CENTRAL PARK WEST

NEW YORK, N.Y.

AS EXECUTOR

SECOND - I further report the following appearances in this proceeding:

SOLON S. KANE, ESQ.
Attorney for State Tax Commission
80 Centre Street
New York, N.Y. 10013

GREENBAUM, WOLFF AND ERNST, ESQS.
Attorneys for Executor
437 Madison Avenue
New York, N.Y. 10022

Surrogate's Court

County of NEW YORK

In the Matter of the Appraisal under the Trust
for Tax Law of the Estate of

MARILYN MONROE

Deceased

Report of Appraiser

ORIGINAL

FILED DEC 30 1969

TT 142 (1-64)